




TAX TALK

WITH JEROME B. SPECTOR

A sweeping new tax bill was signed into law in December 2017, leaving many of us with questions about its effect on our bottom line. Associate, Jerry Spector, will help us decipher this new law. Mr. Spector's presentation will include discussions on personal tax implications, business taxes, and charitable contributions. Don't miss this opportunity to talk to one of Sequoia's very own experts (and Sandi's husband).



Mr. Spector holds credentials as a CPA and a PFS (the American Institute of CPA's designation as a personal financial specialist.) He has written and instructed continuing education classes since 1973. In the last decade, as a partner of a 500-person firm, Mr. Spector was responsible for writing, teaching and reviewing all continuing education classes on trusts and individual planning. He has also written and taught classes for the California Society of CPA's and the California Bar Association. At the end of 2017, following fifty years of full-time practice, Mr. Spector retired. He continues to consult on individual tax and trust planning. For the last six years, Jerry has been a Commissioner of the California Legal Board with a specialization in Estate Planning, Trust and Probate Law.

**Suggested
Donation: \$15
(collected at door)**

**SUNDAY, FEB 24, 2019
4 - 6 PM
CLUBHOUSE
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PALO ALTO, 94306**

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